



# ELECTRONIC SECURITIES TRANSFER FORM

Send completed form to your Investment Advisor, Investors Group and United Way Saint John, Kings & Charlotte.

Donor's Name: \_\_\_\_\_

Donor's Account Number: \_\_\_\_\_

Security Name: \_\_\_\_\_

Number of Shares to Donate: \_\_\_\_\_

Transfer Agent's DTC Number: \_\_\_\_\_

Name & Email of Transfer Agent: \_\_\_\_\_

Please arrange to process this transaction immediately. This is my authorization to transfer the above securities from my account into the name and account of the United Way Saint John, Kings & Charlotte.

Donor Signature: \_\_\_\_\_

### Receiving Institution Transfer Information:

- **CUID:** NBCS
- **Address:** 130 King Street West, Suite 3000, Toronto, ON, M5X 1J9
- **Telephone:** (416) 542-2200
- **DTC:** 5008
- **Account:** IG11623238
- **Dealer / rep number:** 9737-YJ3J

### Contact Information:

Krista Wetmore  
Investors Group  
100 - 55 Union St, Saint John, NB E2L 5B7  
Phone: (506) 632-8930  
E-mail: krista.wetmore@investorsgroup.com

Alexya Heelis  
United Way Saint John, Kings & Charlotte  
28 Richmond Street, Saint John, NB E2L 3B2  
Phone: (506) 658-1214  
E-mail: alexya@unitedwaysaintjohn.com

United Way will issue a tax receipt on the value at the close of business on the day securities are received.

### Please forward a tax receipt in the name of:

\_\_\_\_\_  
Title      First Name      Initial      Last Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City      Province/State      Postal Code      Country

\_\_\_\_\_  
Phone      E-mail