



ELECTRONIC SECURITIES TRANSFER FORM

Send completed form to your Investment Advisor, Investors Group and United Way Saint John, Kings & Charlotte.

Donor's Name: _____

Donor's Account Number: _____

Security Name: _____

Number of Shares to Donate: _____

Transfer Agent's DTC Number: _____

Name & Email of Transfer Agent: _____

Please arrange to process this transaction immediately. This is my authorization to transfer the above securities from my account into the name and account of the United Way Saint John, Kings & Charlotte.

Donor Signature: _____

Receiving Institution Transfer Information:

- **CUID:** NBCS
- **Address:** 130 King Street West, Suite 3000, Toronto, ON, M5X 1J9
- **Telephone:** (416) 542-2200
- **DTC:** 5008
- **Account:** IG11623238
- **Dealer / rep number:** 9737-YJ3J

Contact Information:

Alyssa Shannon
 Investors Group
 100 - 55 Union St, Saint John, NB E2L 5B7
 Phone: (506) 333-9355
 E-mail: alyssa.shannon@ig.ca

Alexya Heelis
 United Way Saint John, Kings & Charlotte
 28 Richmond Street, Saint John, NB E2L 3B2
 Phone: (506) 658-1214
 E-mail: alexya@unitedwaysaintjohn.com

United Way will issue a tax receipt on the value at the close of business on the day securities are received.

Please forward a tax receipt in the name of:

_____	_____	_____	_____
Title	First Name	Initial	Last Name

_____	_____	_____	_____
City	Province/State	Postal Code	Country

_____	_____
Phone	E-mail